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Ms. Cynthia T. Brown, Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20024

Re: Finance Docket No. 35359, *Pacific Rim Railway Company, Inc. -- Acquisition and Operation Exemption -- City of Keokuk, Iowa*

Dear Ms. Brown:

Please refer to the Petition of Keokuk Junction Railway Co. (KJRY) to Revoke a class exemption from 49 U.S.C. § 10901 for acquisition by Pacific Rim Railway Company, Inc. (PRIM) from the City of Keokuk, Iowa (the City) and operation of a railroad bridge over the Mississippi River between Keokuk, IA and Hamilton, IL, commonly known as the Keokuk Municipal Bridge. The KJRY Petition to Revoke was most recently supplemented in a Supplemental Petition to Revoke, dated April 13, 2010.

PRIM hereby seeks leave to withdraw its Notice of Exemption for acquisition and operation of the Keokuk Municipal Bridge, without prejudice to refile at such time that the agreement between the City and PRIM for such acquisition and operation becomes more crystalized. PRIM's withdrawal in that respect should not be viewed as agreement with any of the allegations in the KJRY Petition to Revoke, as supplemented.

Please advise whether PRIM would be required to submit an additional filing fee for any refiled Notice of Exemption in this matter.

Respectfully submitted,

*Tom McFarland*

Thomas F. McFarland  
Attorney for Pacific Rim  
Railway Company, Inc.

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cc: Dan LaKemper, Esq., by e-mail to lakemper@mtco.com